HARP Member Portal Instruction video

Script & Storyboard December 2019

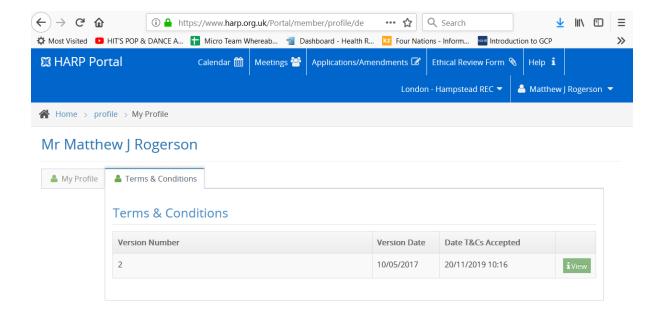
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	HARP Member Portal Login	
	Username	
	MRogerson	
	Password	
	•••••	
	Log In Forgot your password?	
	If you require help in accessing the member portal please contact your REC Manager.	
HARP V	ersion 1.2.16 (27440), Build Date 13/11/2019 19:13:25. © NHS Health Researc	n Authority

VO: Welcome to the HARP Member Portal Instruction Video

We will now show you how to log in, change your password, find the meetings you are assigned to, view the relevant documents and complete your ethical review

The first thing you need to do is log in, using the username and password supplied to you by your Approvals Officer or by the Member Support team

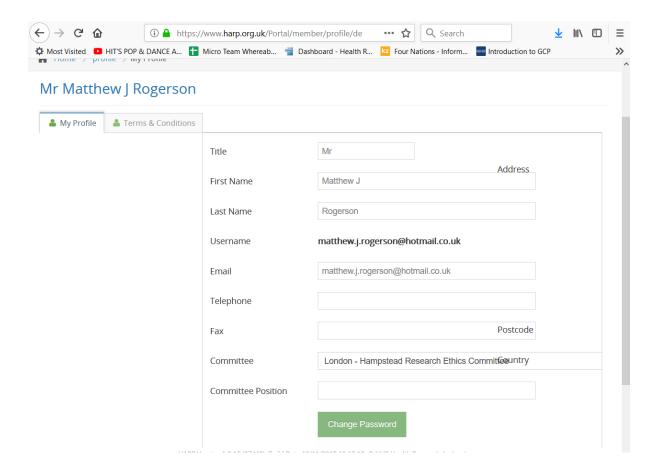
Enter these, then click the 'log in' button



HARP Version 1.2.16 (27440), Build Date 13/11/2019 19:13:18. © NHS Health Research Authority

VO: When you enter the portal for the first time, the first screen you will see lists the Terms & Conditions

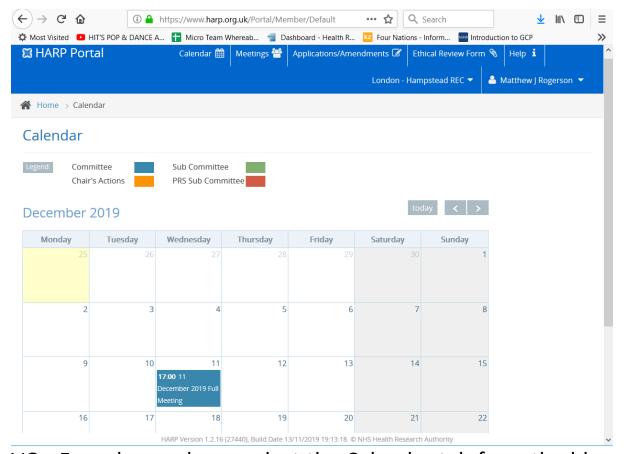
You will be asked to Accept the Terms & Conditions before you can proceed to the main site



VO: Once you have accepted the Terms & Conditions, it is good practice to change your password to something more memorable

To do this, select Profile from the top right hand corner, select the My profile tab, scroll down and click on the GREEN Change Password button

You will be prompted to enter your old password (the one you just logged in with), then enter your new password, then confirm this new password by entering it a second time. You can then click on SAVE and you're ready to go



VO: From here, please select the Calendar tab from the blue bar at the top of your portal display.

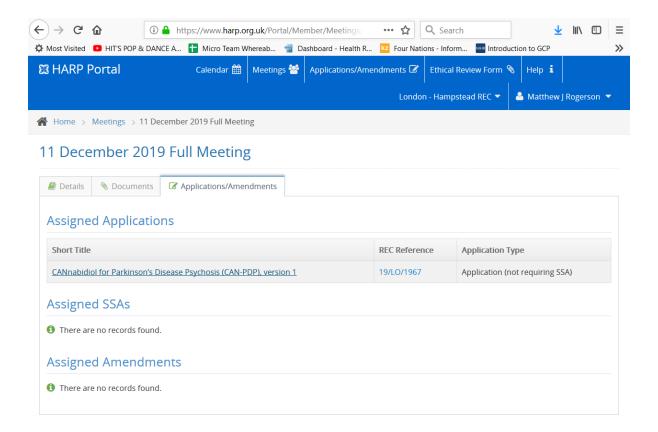
This is the tab that will appear every time you log in from now on

Meetings that you have been added to will appear in the calendar and are colour coded.

(describe colour codes)

If you have a colour vision deficiency (CVD) the meetings should be clearly labelled with text, but you can always speak to your Approval Officer if they aren't.

Click on the meeting to look at the applications

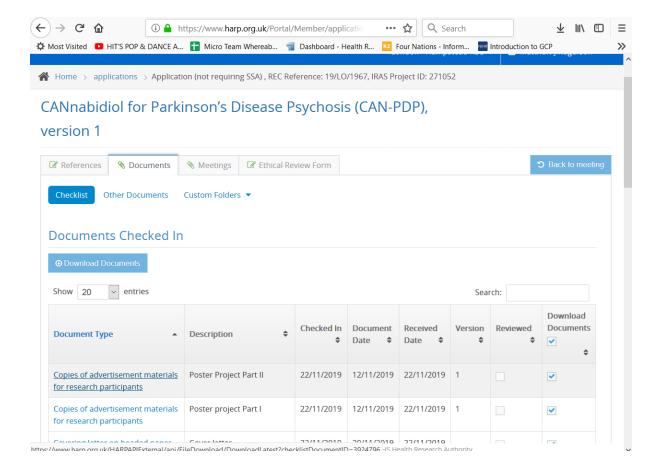


VO: In the meeting window, the details tab displays the basic meeting details, such as time, date and location

The documents tab is where you can access documents such as the agenda, any minutes for checking, and the REC Report

The Applications/Amendments Tab is where you can access applications and conduct your review

Click on the application you wish to review like this



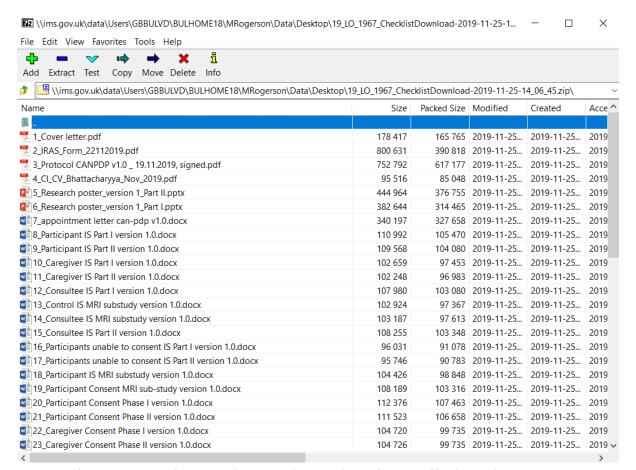
VO: The Application page also has several tabs

The references tab displays some basic details about the study

The Documents tab displays all the documents available for review for this particular study

Documents can be opened individually by clicking on the name of the document, but it is recommended that you download all documents to your device in a zip file

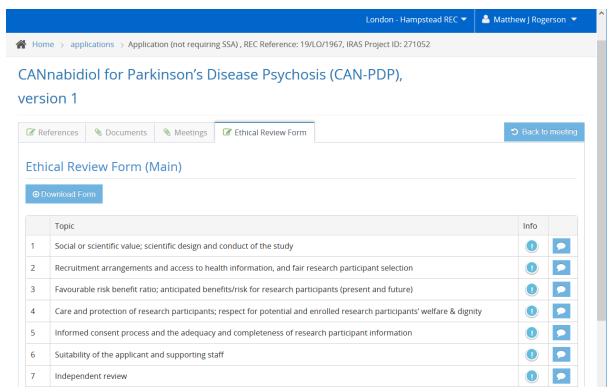
This is done by clicking on the blue 'Download Documents' button. Documents can then be accessed even without an internet connection



VO: The great thing about downloading all the documents in the zip file is that they will always be presented in the same order, which can help with your review as documents are easy to find

The cover letter, IRAS form and Protocol will always be the first documents, followed by the Chief Investigator CV, recruitment materials, Participant Information Sheets and Consent Forms, then any other documents

Members have commented that this it is easier to navigate between documents and find what you are looking for this way

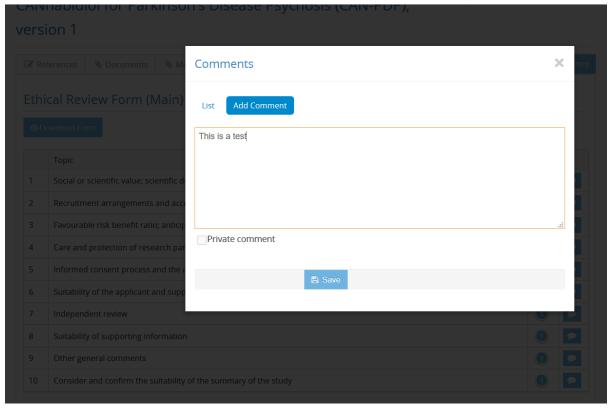


VO: A particularly helpful feature is the Ethical Review Form tab

This takes you to an electronic version of the form that REC members traditionally use to complete their review

The review is normally separated into 10 ethical domains, and members can record comments against each domain ahead of the meeting

Click on one of the white and blue speech bubbles to record a comment



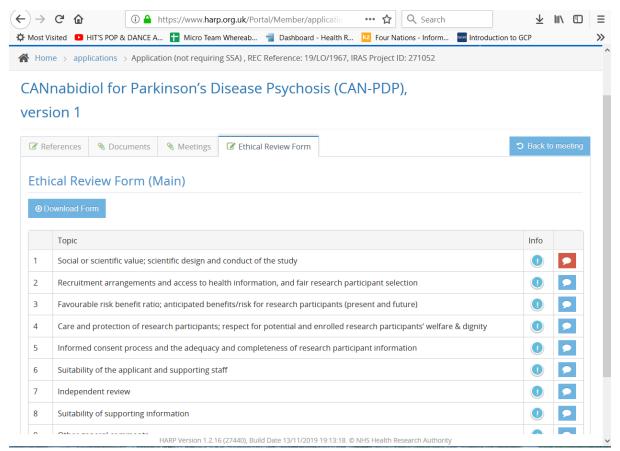
VO: This opens up a smaller window, where you can record any comments

First select 'Add Comment'

Then write any comments in the free text box below, including which document the comment refers to

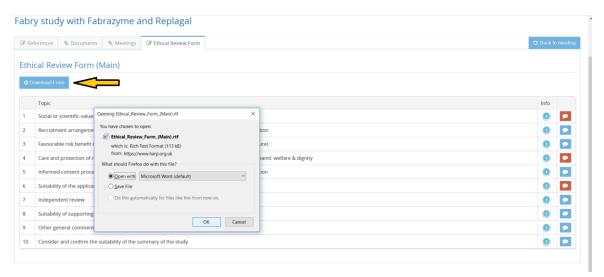
If you don't want to share a comment with others, you can check the Private comment box

click 'save'



VO: You can see that the speech bubble has now turned red, which alerts other members and the Approvals Officer that a comment has been made

As long as you didn't mark them as private, other members can read the comments from their own portal. You will be able to read their comments by clicking on the speech bubble icons



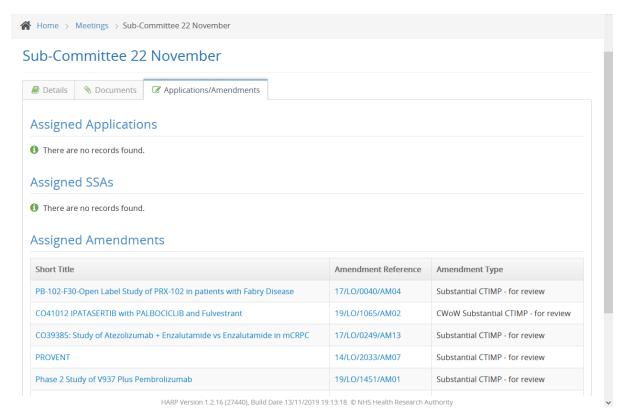
VO: Repeat this for as many ethical domains as you have comments for. Downloading the form (using the blue button) produces a Word version of the online ethical review form with a collated list of all the comments which have been added which you can add to your desktop, to refer to when offline

And that's essentially it for reviewing full applications!

AMENDMENTS Home > Calendar Calendar Committee Chair's Actions PRS Sub Committee November 2019 Monday Tuesday Wednesday Thursday Friday Saturday Sunday 28 29 30 31 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17

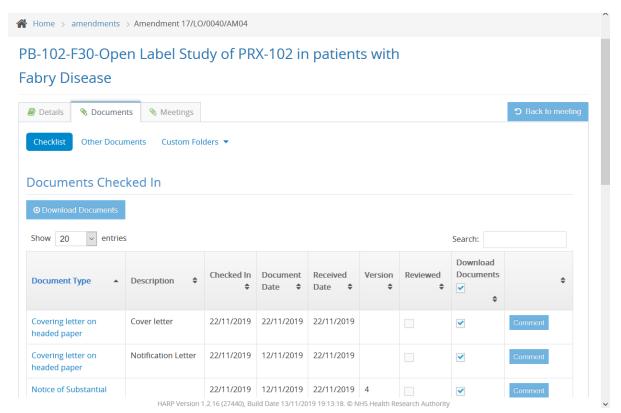
VO: You will review amendments slightly differently to main applications

Amendment Sub-Committees are accessed through the same calendar as full meetings. When your Approvals Officer assigns you to amendments, you find the meeting here, in green, and once again clearly labelled for those with a colour vision deficiency (CVD)



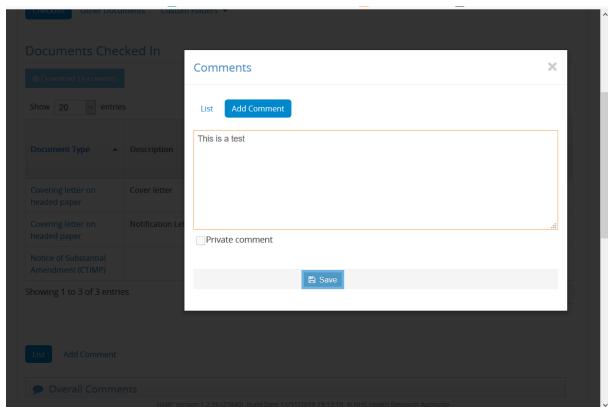
VO: Like the main meeting, there is a meeting details tab, a meeting documents tab, and a tab for the amendment applications themselves

Select an amendment the same as you did with full applications



VO: Like with full applications, there is a basic details tab and a tab displaying the amendment documents

You can open documents individually, or download all, just like with full applications

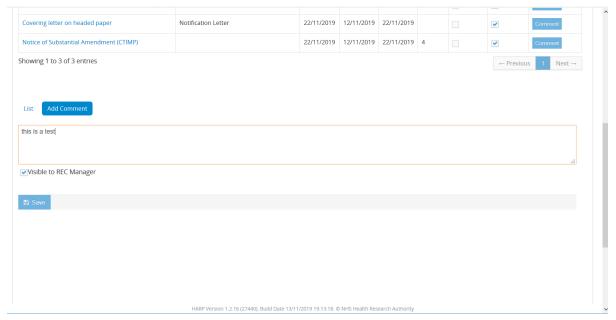


VO: Unlike full applications, you would not normally use the Ethical Review Form for amendments

This is because the application has already been approved. For amendments, we only want to look at what has changed, either in the methodology or in individual documents

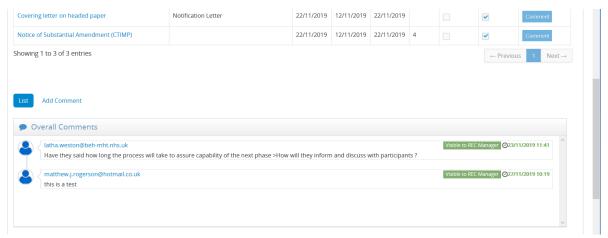
You can enter your comments by each document by clicking on the blue Comment button

A smaller window will open, and you can click on Add Comment, enter your comment, and click save



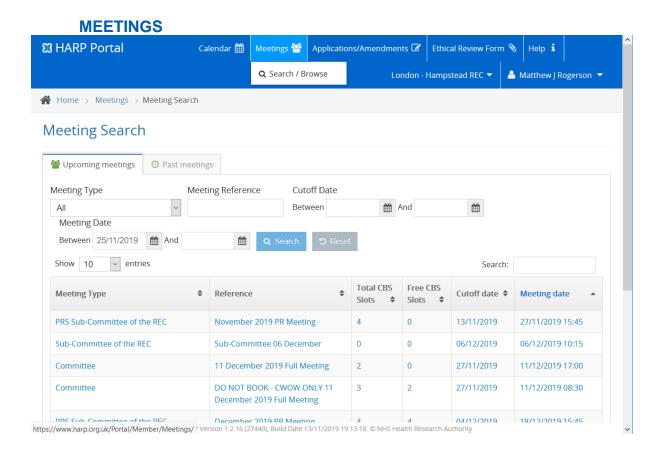
VO: If you want to add an overall comment to indicate a 'favourable opinion' you can do so in this area, at the bottom of the screen.

Click 'Add comment', ensure that the 'visible to REC Manager' box is ticked, and click save.



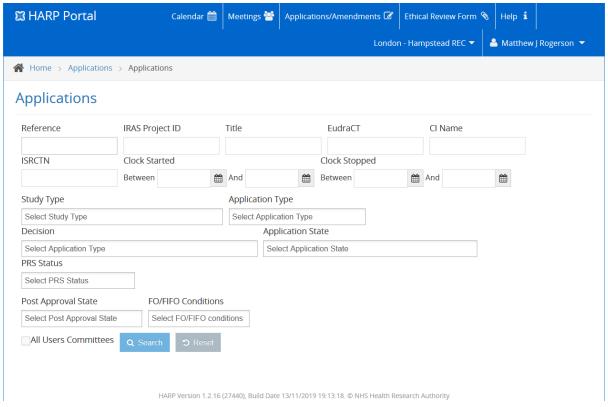
VO: Your comment is now viewable to the Approvals Officer who can process the decision.

And that's it for amendments!



VO: You can, if you wish, also look for individual meetings via the meetings tab on the blue bar at the top of your portal screen

This allows you to search for any meeting type by date INDIVIDUAL APPLICATIONS



VO: Similarly, you can look for individual applications or amendments via the Applications/Amendments tab on the blue bar

Select the tab, and you can search by entering the REC reference number or IRAS ID if you wanted to check on the progress of an individual application

Congratulations, you now know how to use the HARP Member Portal! And don't worry if you forget anything, you can always watch this video again, or contact your Approvals Officer or the Member Support team, who will be happy to help